**Schedule E – Rental Income worksheet**

Address of rental:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Portion of your home used for rental (square foot percentage): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date of purchase of home: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Price of home: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# of days rented: \_\_\_\_\_\_\_\_\_\_\_

# of days YOU lived in this space: \_\_\_\_\_\_\_\_\_\_

Rental Income received: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Mortgage Interest: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Property taxes: \_\_\_\_\_\_\_\_\_\_

Other taxes paid: \_\_\_\_\_\_\_\_\_\_

Utilities: \_\_\_\_\_\_\_\_\_\_

Insurance: \_\_\_\_\_\_\_\_\_\_\_

New Appliances: \_\_\_\_\_\_\_\_\_\_

Management fees paid: \_\_\_\_\_\_\_\_\_\_\_\_\_

Repairs, Maintenance, upgrades: \_\_\_\_\_\_\_\_\_\_\_\_

did you give out 1099’s? \_\_\_\_\_\_\_\_\_\_

Capital improvements (list date, cost and description)